

## ABSTRACT

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A record and billing service system and method are disclosed for use in health care offices. The system allows a user, typically a health care agent, to generate a visit form for a particular client. This form keeps a record of the patient's health history and treatment records received at that facility. The record includes vital statistics as well as information about the health care agent treating the patient. The records are generated in a real time setting, meaning during the actual exam of the patient. The records are kept on a computer system and stored within a records data base. The system generates an application that shows the types of procedures, diagnosis, inventory, and the like normally provided in the health care office. The application can be customized to reflect specialties provided in that office. The system also converts the types of procedures, diagnosis and inventory matters listed in the application into accurate billing records. This provides the health care agent the ability to discuss the costs associated in the procedures and better structure a cost effective treatment or solution to the patient's needs. Further, the billing records are tied to conventional government and private insurance standards for easy billing and response. The system implements the application in a graphical user interface environment to facilitate the record keeping and report generation and printing.

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